

CIRCULAR

Circular No.	20241227-2	Circular Date	20241227
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$5,000,000 Floating Rate Notes due 2027 Issued by TruCap Finance Limited		
Attachments	• No Attachment		



Date: 27th December 2024

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$5,000,000 Floating Rate Notes due 2027 Issued by TruCap Finance Limited

Participants and Trading Members of the Exchange are hereby informed that the under mentioned debt securities issued by 'TruCap Finance Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., with effect from 30th December 2024, which will be available on India INX trading platform.

Details of the Listing:

Issuer Name	TruCap Finance Limited
Type of Issue	Standalone
Issue Date	02 nd December 2024
Issue Size	USD 5,000,000 (USD Five Million)
Coupon Rate	490 (Four Hundred and Ninety) basis points plus Term SOFR
Maturity Date	02 nd December 2027
Credit Rating of Notes	CareEdge B-/Stable
ISIN	INIFD1705026
Scrip Code	1100144
Security Symbol	4900TCFL1227
Minimum Denominations	10 Bonds and in multiple of 1 Bond thereafter
Contract Master Token Number	1100124
Tick Size	0.0001

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor,
Plot No. 85, S. No. 94 & 95
Bhusari Colony (Right), Kothrud,
Pune, Maharashtra – 411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Nirav Vyas
Business Operations